

INSTRUCTIONS FOR DONATING CASH, STOCKS, BONDS & MUTUAL FUNDS

Thank you for making a gift of your securities to the Community Medical Foundation. Please use the following letter of notification to contribute publicly traded securities such as stock, bonds and mutual funds through your brokerage account. All contributions to your fund are irrevocable and are in most cases eligible for a tax deduction.*

**Individual circumstances vary. Please consult your tax advisor regarding your specific situations. Gifts from other tax exempt organizations are not deductible.*

STEP 1: NOTIFY COMMUNITY MEDICAL FOUNDATION ABOUT YOUR TRANSFER

This gift is from the following individuals/entities:

Donor Name(s)

Address

Phone

Birth Date

Email

Name of Delivering Broker and Phone Number

Name and number of shares/units being transferred

Approximate value of your gift

STEP 2: DESIGNATION OF YOUR GIFT

I would like this gift to be directed for the following purposes:

- | | |
|--|---|
| <input type="checkbox"/> Where the Need is Greatest | <input type="checkbox"/> Cardiac Care |
| <input type="checkbox"/> Cancer Care | <input type="checkbox"/> Surgical Services |
| <input type="checkbox"/> Leon S. Peters Burn Center | <input type="checkbox"/> Table Mountain Rancheria Trauma Center |
| <input type="checkbox"/> Neonatal Intensive Care Unit (NICU) | <input type="checkbox"/> Terry's House |
| <input type="checkbox"/> Neurosciences | <input type="checkbox"/> Education Advancement Scholarships for Employees |
| <input type="checkbox"/> Pediatrics | <input type="checkbox"/> Other _____ |

STEP 3: SUBMITTING YOUR FORM

Please email or fax this form to Community Medical Foundation and we will contact your broker to provide our transfer information.



P.O. Box 1232 Fresno, CA 93715 | P: 559.724.4343 | F: 559.724.4350 | CommunityMedical.org/foundation | foundation@communitymedical.org | Tax ID# 77-0191730

To be removed from any future Community Medical Foundation communications, please call 559.724.4343 or email foundation@communitymedical.org with your name and address.